

Automotive Logistics Mexico Conference

*Effect of customs and
border arrangements and
their effect on distribution
and trade in Mexico*



Asociación Mexicana de
Distribuidores de Automotores A.C.

**SESSION 4: Smooth customs and frictionless
trade:**

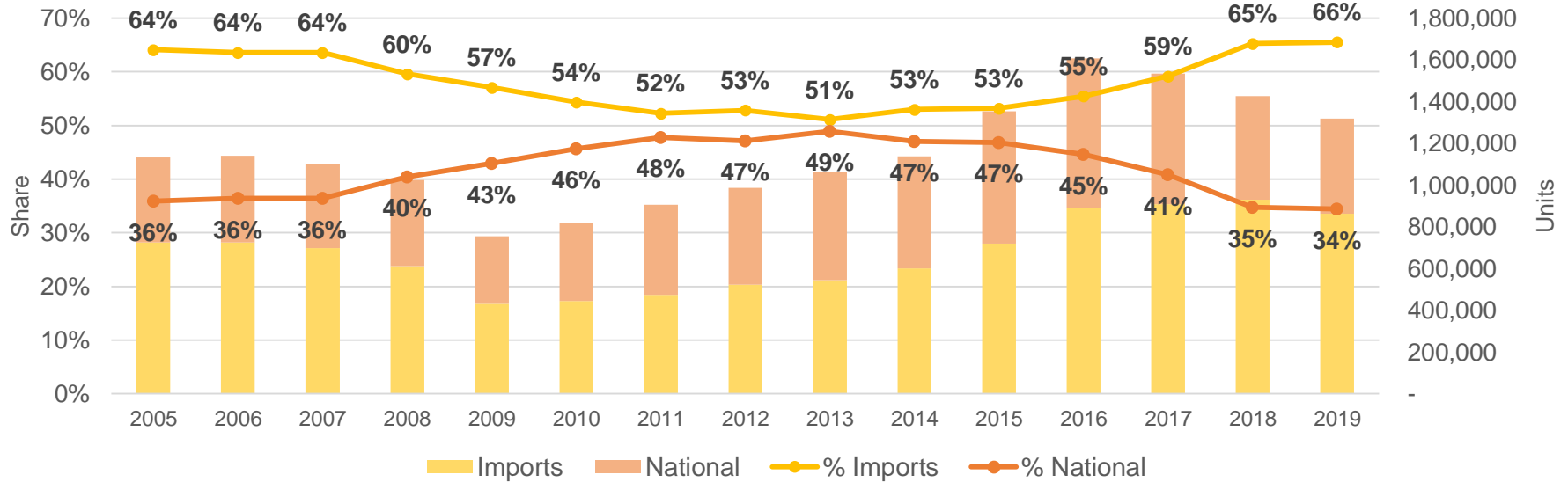
Best practice at the border

February 26, 2020.



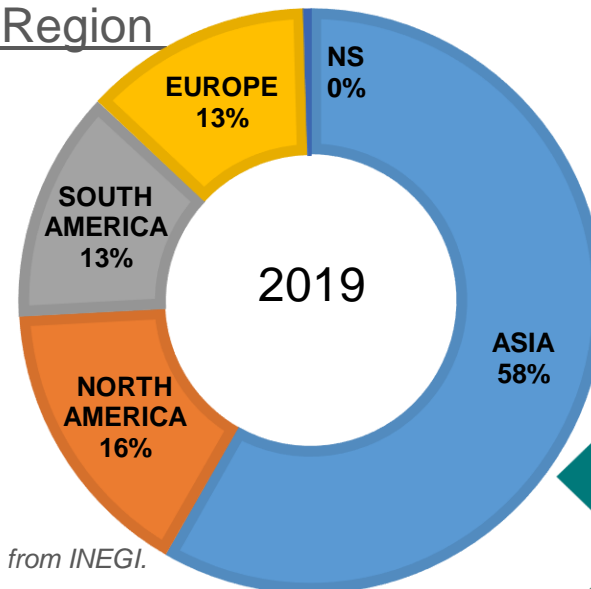
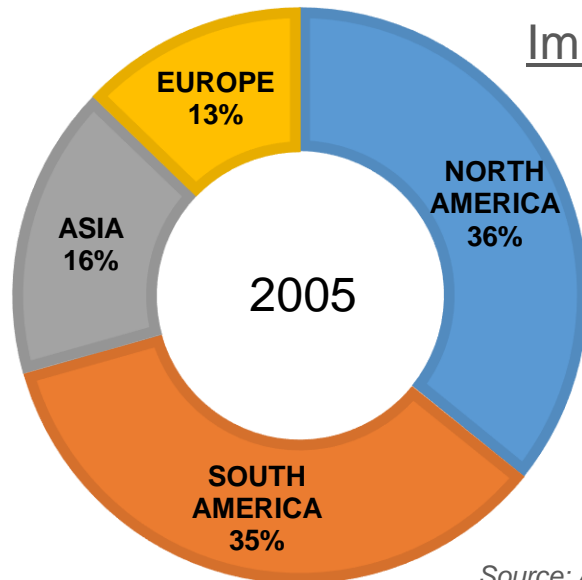
I. Domestic Market Structure

By Origin



Source: AMDA with data from INEGI

Imports By Region



Source: AMDA with data from INEGI.
NS: Not specified



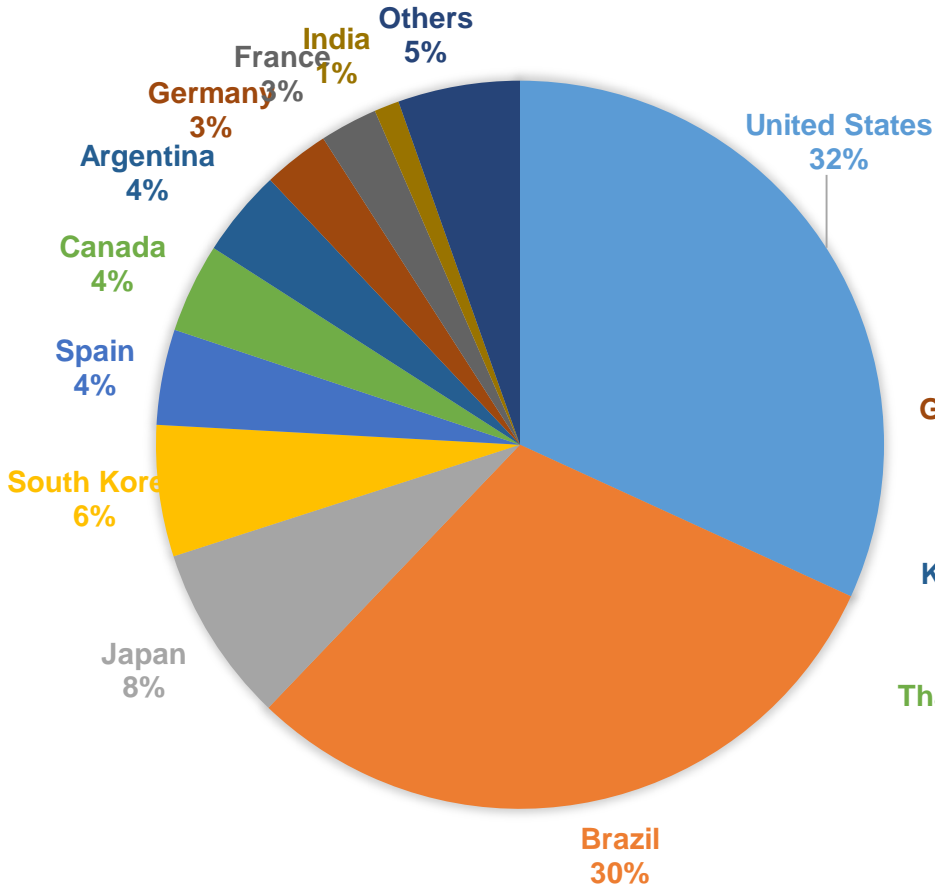


I. Domestic Market Structure

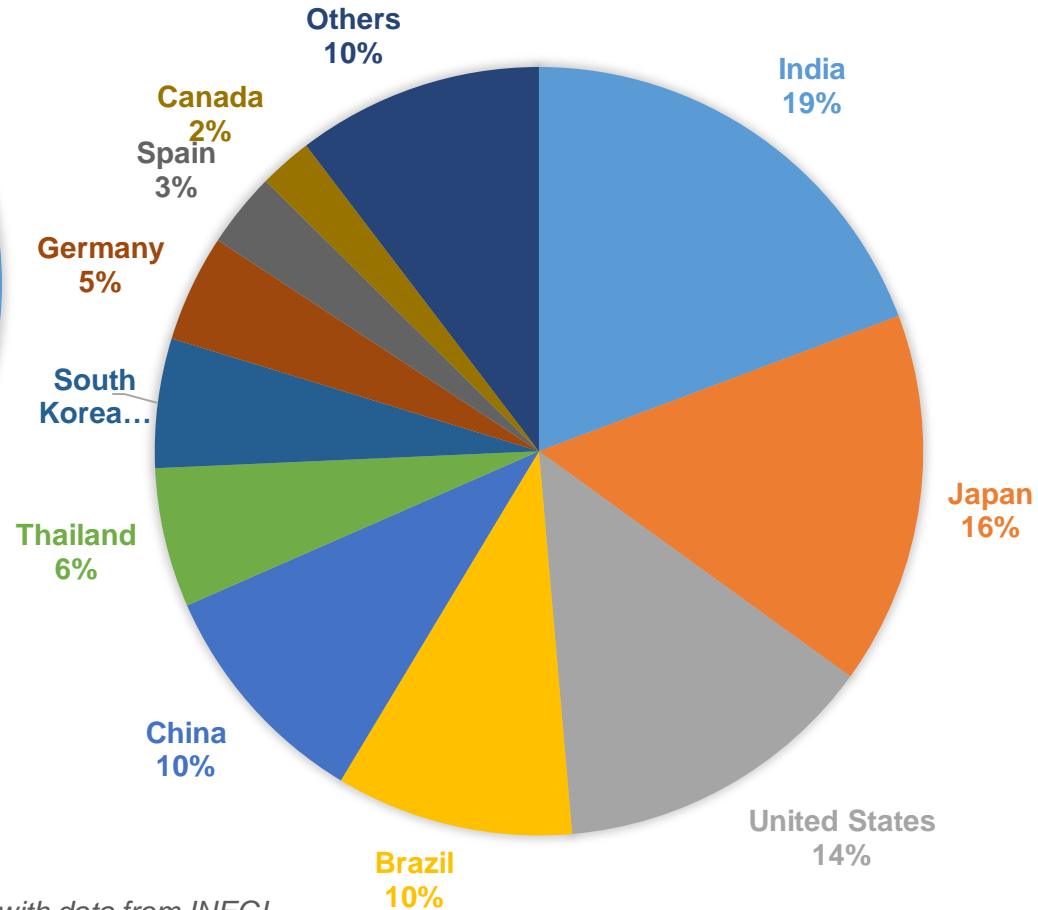
Imports by Country

2005

Market structure of imports has changed over the last 14 years

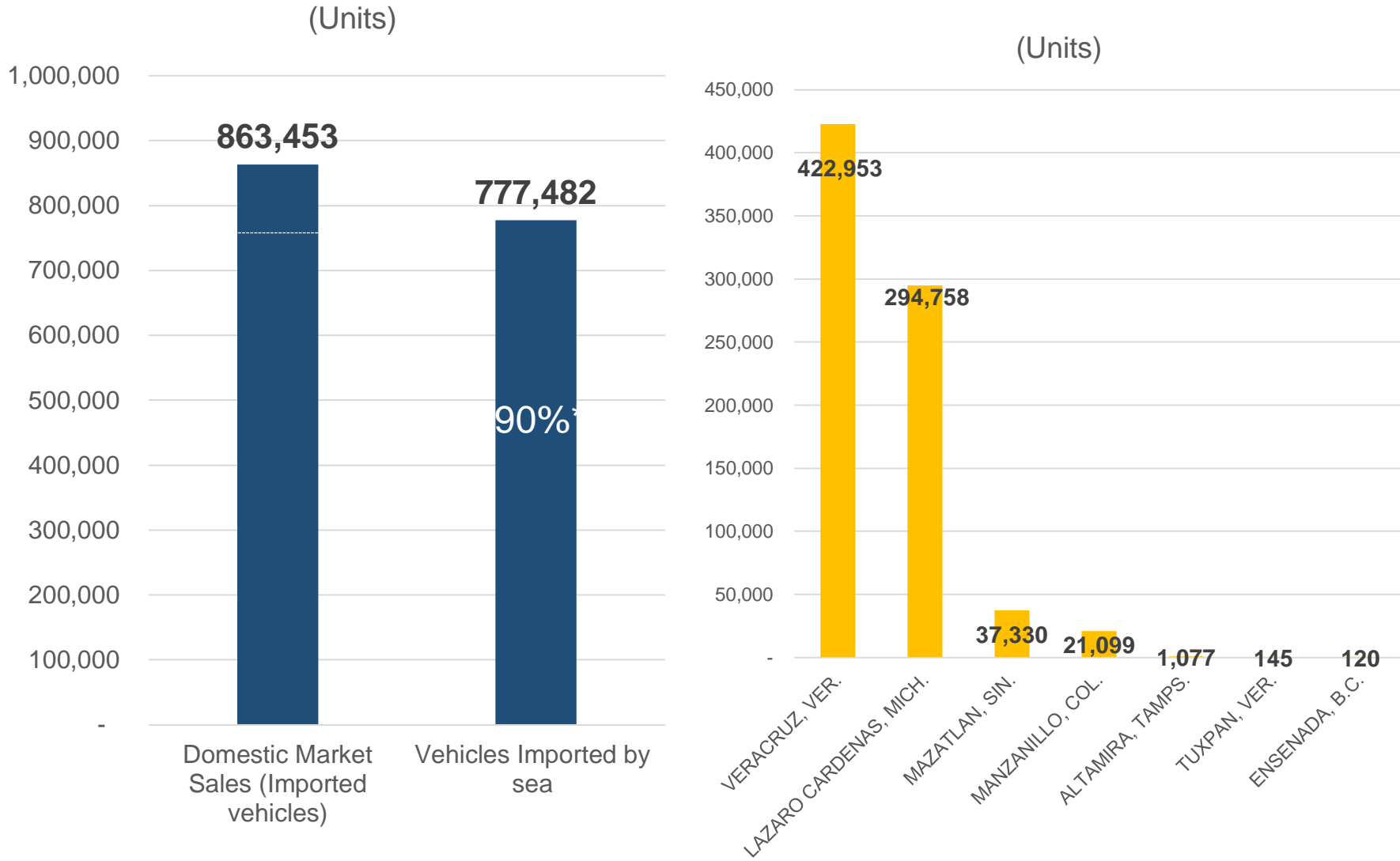


2019





II. Vehicles Imported by Sea 2019



Source: AMDA with data from SCT. Approximate percentage without considering annual inventories.
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II. Map: New Vehicles Imports

National Port System

117 Puertos y Terminales Habilitados

SIMBOLOGÍA

- Administración Portuaria Integral (Federal-SCT)
- Administración Portuaria Integral (FONATUR)
- Administración Portuaria Integral (Privada)
- Administración Portuaria Integral (Estatal)
- 102 Puertos
- 15 Terminales fuera de puerto

Other modes:
About 10%

Golfo de México y Caribe:
59 Puertos y Terminales

Pacífico:
58 Puertos y Terminales

38% of vehicles imported by sea

54% of vehicles imported by sea

Notas:

- APIS Estatales, este símbolo no indica un puerto.
- Puertos y terminales concesionados a las APIs Estatales.
- Otros puertos concesionados a las APIs Federales.
- Puertos y terminales no concesionados a una API.

Lázaro Cárdenas

Veracruz

Coatzacoalcos

Salina Cruz





III. Railroad System Map



Source: Logistic Study. Vertebrar. (2017)





IV. Challenges & Opportunities

