CSI GROUP



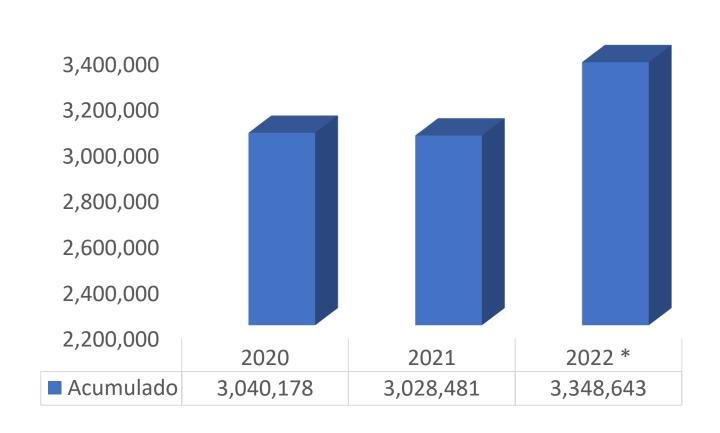




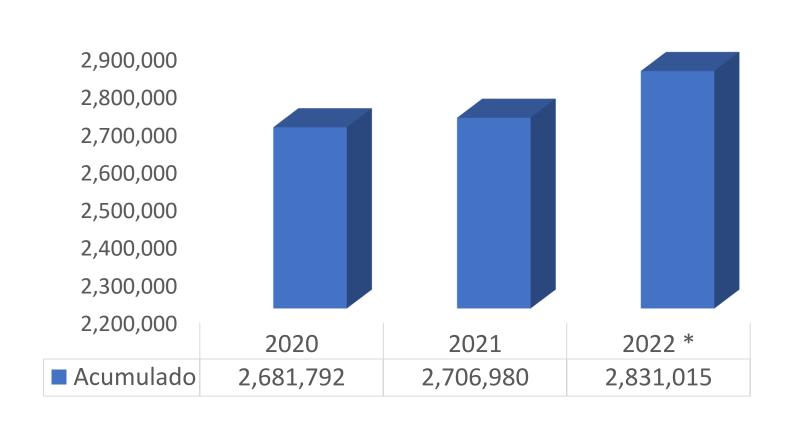
UNDERSTANDING THE CURRENT SITUATION OF THE AUTO INDUSTRY IN MEXICO



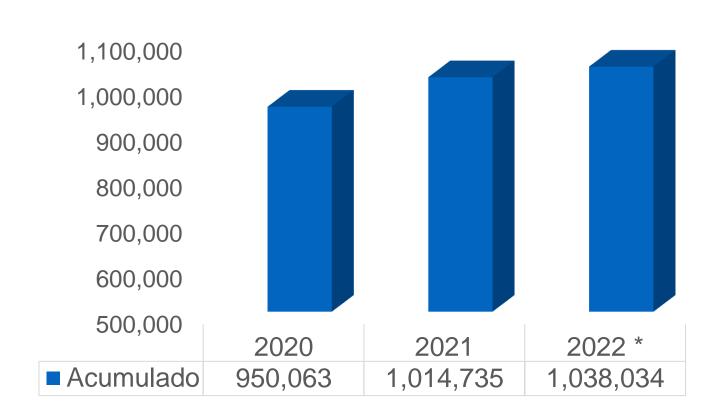
Mexican Production



Exported Vehicles



National Sales



Year	Production
2020	3,040,178
2021	3,028,481
2022	3,348,643

Dif 22-21	320,162
Dif 22-21 %	10.57%

Dif 22-20	308,465
Dif 22-20 %	10.15%

Year	Vehicles Exported
2020	2,681,792
2021	2,706,980
2022	2,831,015

Dif 22-21	124,035
Dif 22-21 %	4.58%

Dif 22-20	149,223
Dif 22-20 %	5.56%

Year	Sales
2020	950,063
2021	1,014,735
2022	1,038,034

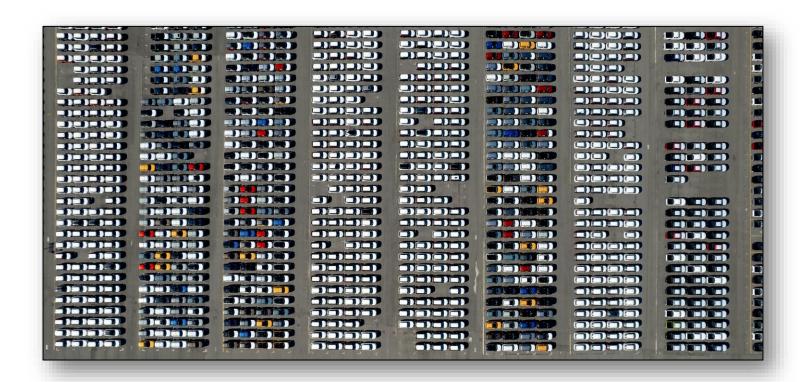
Dif 22-21	23,299
Dif 22-21 %	2.30%

Dif 22-20	87,971
Dif 22-20 %	9.26%



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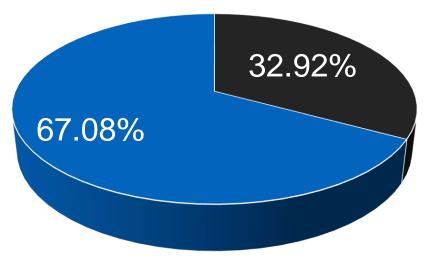


Vehicle sales in Mexico

Origin	2020	2021	2022 *	Diff 2022 vs 2020	Diff %
National Production	361,964	367,235	341,677	-20,287	-5.60%
Imports	588,099	647,500	696,359	108,260	18.41%
Total	950,063	1,014,735	1,038,036	87,973	9.26%

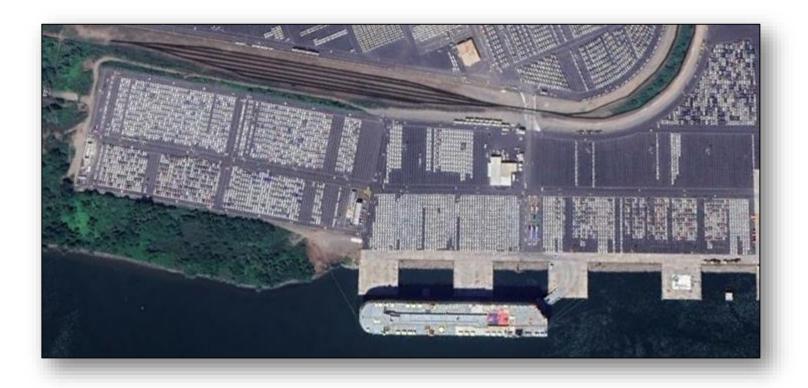
Percentage of total sales	2020	2021	2022 *
National Production	38.1%	36.2%	32.9%
Imports	61.9%	63.8%	67.1%

Percentage of sales in Mexico per origin



National ProductionImports

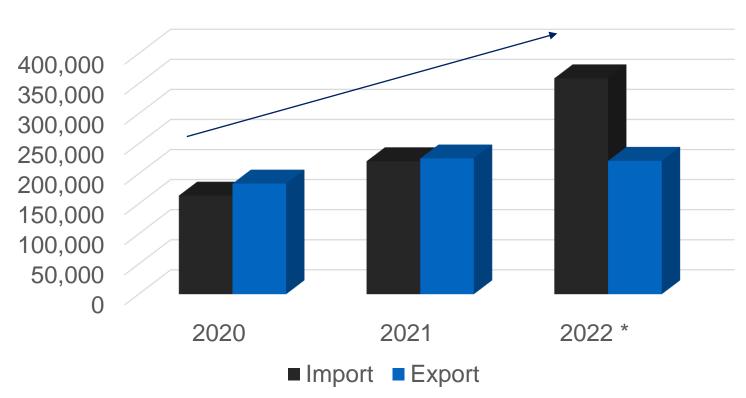
Diff import sales 2022 vs 2020
108,260
18.41%



Port of Lázaro Cardenas

Market	2020	2021	2022 *
Import	163,765	220,906	358,883
Export	183,752	225,557	221,601
Total	347,517	446,463	580,484

Port of Lázaro Cardenas



Dif 2022 vs 2020	Dif 2022 vs 2020 %	
195,118	119.1%	
37,849	20.6%	
232,967	67.0%	



UNDERSTANDING THE CURRENT SITUATION OF THE AUTO INDUSTRY IN MEXICO







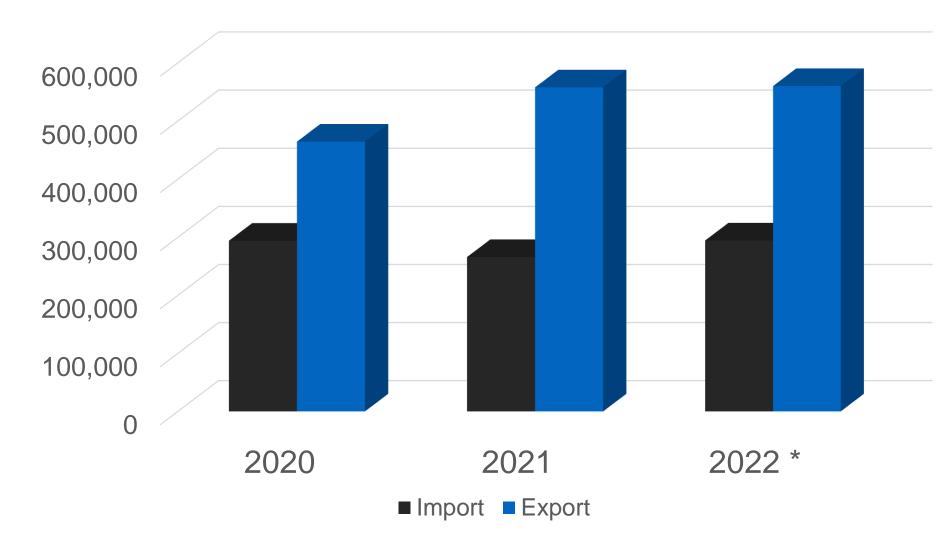


- Port Authority on going rehabilitation and maintenance of an additional area for vehicle storage.
- Adding infrastructure for CCTV and perimeter delimiting fence.
- Estimated 6,000 additional spaces.
- Work expected to conclude in April 2023
- ASIPONA is working on installation of solar powered lighting for some areas within the Port.
- Incentives for exports, new reduced wharfage fee starting Nov. 2022 **

Port of Veracruz

Market	2020	2021	2022 *
Import	294,101	265,974	294,541
Export	464,414	557,727	559,976
Total	758,515	823,701	854,517

Port of Veracruz



Dif 2022 vs 2020	Dif 2022 vs 2020 %	
440	0.1%	
95,562	20.6%	
96,002	12.7%	



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